

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Status RE: Terminate the Conservatorship based on the vacancy of the Conservator

			JERRY DON HOOTON is Conservatee.	NEEDS/PROBLEMS/COMMENTS:
			JERRI ANN HOOTON and DONALD L. HOOTON, Parents, were appointed Limited Co-Conservators of the Person on 5/18/81.	
	Aff.Sub.Wit.		611 67 167 611	
~	Verified		Mrs. Hooten passed away in 2012. Mr.	
	Inventory		Hooten also recently passed away.	
	PTC		The company and their atomic as a suring as we	
	Not.Cred.		The Court set this status hearing re termination of the Limited	
~	Notice of		Conservatorship due to the vacancy of	
	Hrg		the conservator and mailed notice to	
>	Aff.Mail	W	the Conservatee and to his brother,	
	Aff.Pub.		Donald Hooten.	
	Sp.Ntc.		Court Investigator Samantha Henson	
	Pers.Serv.		filed a report on 6/10/16.	
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 8/17/16
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 1- Hooton

1

Attorney Heather H. Kruthers (for Petitioner Public Administrator)

First Account and Report of Administrator and Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and for Distribution

DOD: 7/13/2014		PUBLIC ADMINISTRATOR , Administrator with Will Annexed, is Petitioner.	NEEDS/PROBLEMS/ COMMENTS:
Accounting - \$510,335.49		Account period: 8/22/2014 - 2/18/2016 Accounting - \$510,335.49 Beginning POH - \$495,712.14	
Aff.Sub √ Verified	.Wit.	Ending POH - \$370,553.24 (all cash)	
√ Invento	ory	Administrator - \$12,497.28 (statutory)	
✓ Not.Cre ✓ Notice Hrg	of	Administrator X/O - \$2,100.85 (\$1,000.00 for sale of real property per Local Rule; \$852,85 for sale of personal property @ 10% of gross value; \$248.00 for preparation of tax returns @ 1 deputy hour @ \$96/hour and 2 clerk hours @ \$76/hour;)	
✓ Aff.Mai Aff.Pub Sp.Ntc. Pers.Se		Attorney - \$12,497.28 (statutory)	
Conf. Screen Letters		Costs - \$562.50 (filing fee, certified copies)	
Duties/	Supp	Closing - \$2,000.00 Bond Fee - \$1,913.76	
Video Receip CI Repo	- 1	Distribution pursuant to Decedent's Will is to: ARMENIAN GENERAL BENEVOLENT UNION, Fresno —	
✓ 9202✓ OrderAff. PosStatus F		\$169,273.29 cash; • ARMENIAN GENERAL BENEVOLENT UNION, New York — \$169,273.28 cash.	Reviewed by: LEG Reviewed on:
UCCJE/ Citation FTB Not	n		8/18/16 Updates: Recommendation: File 5- Paregian

First Account and Report of Executor for its Settlement

DOD: 1/23/15 WANDA JONES, Daughter and Executor **NEEDS/PROBLEMS/COMMENTS:** with Full IAEA without bond, is Petitioner. Note: When distribution is requested Account period: 1/23/15 - 7/10/16 in the future, the original assignments will need to be filed. (Only copies are Accounting: \$228,427.51 Beainning POH: \$200,000.00 provided with this petition.) Aff.Sub.Wit. Ending POH: \$202,746.49 (Real property consisting of approx. 20 Note: The Court will set a status Verified acres located at 7310 E. Floral Ave., in hearing for the filing of the second Inventory Selma plus \$2,746.49 cash) and final account and petition for PTC final distribution as follows: Not.Cred. Tuesday, September 5, 2017 Petitioner states the real property Notice of remains unsold after three failed Hrg escrows. Distribution is impractical as there are 11 heirs of different fractional Aff.Mail shares, which would make later sale a Aff.Pub. nightmare if distributed. Sp.Ntc. Pers.Serv. Petitioner states she received letters Conf. from two heirs assigning their interest to Screen other heirs. Rickey Pierce assigned his **Letters** 5/4/15 1/18th share to his two children, Cheree Moynier and Rickey Pierce, II, and **Duties/Supp** Debbie Hatcher assigned her 1/6 share **Objections** to Petitioner. Video Receipt Petitioner prays for an order: **CI Report** 1. That the first account presented 9202 herewith be settled and allowed; 2. That all acts and proceedings of Order Petitioner as personal representative Aff. Posting Reviewed by: skc be confirmed and approved; and Status Rpt **Reviewed on: 8/17/16** 3. Such further orders as the Court **UCCJEA Updates:** deems proper. Citation **Recommendation: FTB Notice** File 6- Dobson

Attorney Kruthers, Heather H. (for Public Administrator)

First Account and Report of Administrator and Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and for Partial Distribution

D		PUBLIC A DAMNISTRATOR is Deathing and	п-
ВО	D: 12/19/14	PUBLIC ADMINISTRATOR is Petitioner.	NEEDS/PROBLEMS/ COMMENTS:
		Account period: 4/22/15 – 7/13/16	COMMENTS.
		Accounting: \$468,626.40	1. Petitioner states two of the
		Beginning POH: \$456,500.00	heirs' ages and addresses
		Ending POH: \$397,823.80 (Cash)	are unknown (Grandsons
	Aff.Sub.Wit.		Joshua Garcia and
~	Verified	Public Administrator (Statutory): \$11,972.53	Jordan Garcia), and the
~	Inventory		PA will hold their
~	PTC	Public Administrator (Extraordinary): \$2,248.00	preliminary distribution
_	Not.Cred.	(for sale of two properties per local rule and	shares and continue to
	Notice of	final estate tax return preparation and filing)	look for them.
ľ	Hrg	Attorney (Statutory): \$11,972.53	It appears from the Notice
_	 	Allomey (Signolory): \$11,772.55	of Hearing filed 7/29/16
Ě	Aff.Mail	Bond fee: \$1,464.45	that they have been
<u> </u>	Aff.Pub.		located and sent notice
	Sp.Ntc.	Costs: \$511.50 (filing, processing)	at confidential addresses;
	Pers.Serv.	. (5,1	however, their ages are
	Conf.	Petitioner states the estate is not in a condition	not provided.
	Screen	to be closed because there is an ancillary	
>	Letters	proceeding in Oregon to sell real property.	Need clarification: If they
	Duties/Supp	Petitioner requests authority to pay all	are minors, need notice to
	Objections	authorized fees and commissions totaling	their parent or guardian
	Video	\$28,169.01, and requests authority to make	per Cal. Rule of Court
	Receipt	distribution of one-half of the remaining estate	7.51, and clarification as
	CI Report	of \$184,827.40 as follows:	to how their shares will be distributed.
~	9202	Partial distribution pursuant to intestate	a.c
~	Order	succession:	Note: The Court will set a
		 Maria Begonia Brownson: \$23,103.43 (1/8) 	status hearing for the filing of
		 Armando Garcia: \$23,103.43 (1/8) 	the second and final account
		• Johnny Garcia: \$23,103.43 (1/8)	and petition for final
		• Richard Garcia: \$23,103.43 (1/8)	distribution as follows:
		• Raul (Rudy) Garcia: \$23,103.43 (1/8)	• Tuesday, September 5,
		• Jose Luis Garcia: \$23,103.43 (1/8)	2017
	A# Doo!!	Drusilla Ruth Nieves Garcia: \$7,701.14 (1/24) Lorong Michallo Carcia: \$7,701.14 (1/24)	Daviessed handle
	Aff. Posting	 Lorena Michelle Garcia: \$7,701.14 (1/24) Amelia Garcia: \$7,701.14 (1/24) 	Reviewed by: skc
	Status Rpt	 Stephanie Marie Garcia: \$4,620.69 (1/40) 	Reviewed on: 8/18/16
-	UCCJEA	 Alexander Henry Garcia: \$4,620.69 (1/40) 	Updates:
<u> </u>	Citation	 Monica Christina Garcia: \$4,620.69 (1/40) 	Recommendation:
~	FTB Notice	 Joshua Henry Garcia: \$4,620.69 (1/40) 	File 7- Garcia
L		 Jordan Garcia: \$4,620.69 (1/40) 	
			7

Attorney

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Kruthers, Heather H. (for Public Administrator)

First and Final Account and Report of Administrator and Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and for Final Distribution of Insolvent Estate

DOD:1/21/15		PUBLIC ADMINISTRATOR is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 5/21/15 - 6/19/16 Accounting: \$165,001.43 Beginning POH: \$165,000.00 Ending POH: \$47,328.26 (Cash)	
	Aff.Sub.Wit.	1 Linding 1 Ori. \$ 47,020.20 (Cash)	
~	Verified	Public Administrator (Statutory):	
~	Inventory	5,947.05	
>	PTC	Public Administrator (Extraordinary):	
~	Not.Cred.	\$1,248.00	
~	Notice of	(for sale of real property per local rule	
	Hrg	and final estate tax return preparation	
~	Aff.Mail w	and filing)	
	Aff.Pub.	Attorney (Statutory): \$5,947.05	
	Sp.Ntc.	=	
	Pers.Serv.	Bond fee: \$412.51	
	Conf.		
	Screen	Costs: \$946.50 (filing, processing)	
Ě	Letters	Closing: \$2,000.00	
	Duties/Supp	= Closing. \$2,000.00	
<u> </u>	Objections	Petitioner states the Department of	
	Video Receipt	Health Care Services filed a claim on	
	CI Report	= 5/27/16 in the amount of \$43,652.54.	
-	9202	After payment of commissions, fees and costs in the amount of \$16,502.01,	
_	Order	Petitioner requests distribution of the	
	Aff. Posting	remaining estate of \$30,826.25 to DHSC	Reviewed by: skc
	Status Rpt	as partial payment of its claim.	Reviewed on: 8/18/16
	UCCJEA		Updates:
	Citation		Recommendation:
~	FTB Notice		File 8- Ward

9A Anna Hepner Living Trust Case No. 15CEPR00425

Attorney Krbechek, Randolf (for Jerry Prudek – Beneficiary – Petitioner)

Attorney Teixeira, J. Stanley (for Glenn J. Hepner, George Hepner, Jr., and Jimmy Hepner)

Attorney Horton, Lisa (for Beneficiary Dolly Simpson)

Verified Petition for Accounting and for Order Instructing Co-Trustees and Compelling Final Distribution From Trust [Probate Code §§ 16062, 17200(b)(4), (5), and (6)]

Anna Hepner	JERRY PRUDEK, Beneficiary, is Petitioner.	NEEDS/PROBLEMS/
DOD: 4/24/08	D. I''.	COMMENTS:
	Petitioner states GLENN J. HEPNER, JIMMY A.	Minute Order 7/2//1/
	HEPNER, GEORGE HEPNER, JR., and DOLLIE SIMPSON have served as successor trustees	Minute Order 7/26/16: Counsel will be filing
	since the death of their mother. The trust holds	accounting. No appearance
Cont. from 060815,	various acreage in Fresno County. Other assets	necessary if the accounting is
072215, 091715,	are unknown.	filed at least two court days
121715, 021616,		prior. (See Page B.)
032916, 060716,	Petitioner alleges that the co-trustees have	
072616	reviewed a proposal for distribution as set forth	1. Need order.
Aff.Sub.Wit.	on Exhibit B. No action has been taken to	2. Other than the Stipulation
✓ Verified	effect such distribution due to lack of	to Continue Hearing filed
Inventory	agreement among the co-trustees.	6/5/15 that indicated a
PTC	The beneficiaries are Glenn J. Hepner, Jimmy	mediation was scheduled
Not.Cred.	A. Hepner, and George Hepner, Jr., each as	that would include all five
✓ Notice of	to a 1/4 interest, and Dolly Simpson and Jerry	beneficiaries, no party
Hrg	Prudek each as to a 1/8 interest. Jerry Prudek is	other than Petitioner Jerry
✓ Aff.Mail W	successor to Evelyn Prudek.	Prudek has made formal
Aff.Pub.	Patitionar raquests distribution in goodfange	appearance in this matter
Sp.Ntc.	Petitioner requests distribution in accordance with the First Amendments, which provides	or filed any opposition or
	that "if my children are unable to agree on	other response. If this
Pers.Serv.	how the property is to managed or divided,	matter is to proceed with
Conf. Screen	then the property shall be sold and the	trial, the Court may
Letters	proceeds divided in the proportions indicated	require written response or
	above."	appearance by all
Duties/Supp	Petitioner requests a full and complete	participating parties.
Objections Visit	accounting in accordance with Probate	' ' '
Video Receipt	Code §16063 pursuant to Probate Code	
	§16062, 16063, and 17200. Further	
CI Report	administration of trust assets is not necessary,	
9202	and the remaining assets should be liquidated	
Order X	and distributed.	Poviowed by: ske
Aff. Posting	Petitioner prays for relief against the co-	Reviewed by: skc
Status Rpt	trustees as follows:	Reviewed on: 8/17/16
UCCJEA	An order compelling the successor trustees	Updates:
Citation	to account for any trust assets collected or	Recommendation:
FTB Notice	received by them;	File 9A - Hepner
	2. An order settling the accounts and passing upon the acts of each of the co-trustees;	
	3. An order determining to whom property	
	shall pass or be delivered upon termination	
	of the trust;	
	4. An order for termination of the trust;	
	5. For such other and further relief as the	
	Court may deem just, equitable, and	
	proper.	
		0 Λ

9B **Anna Hepner Living Trust** Case No. 15CEPR00425

Attorney

Krbechek, Randolf (for Jerry Prudek – Beneficiary – Petitioner)
Teixeira, J. Stanley (for Glenn J. Hepner, George Hepner, Jr., and Jimmy Hepner) Attorney

Horton, Lisa (for Beneficiary Dolly Simpson) Attorney

Status RE: Filing of a Formal Accounting

	T	
Anna Hepner	JERRY PRUDEK , Beneficiary, filed a Petition	NEEDS/PROBLEMS/COMMENTS:
DOD: 4/24/08	for Accounting and for Order Instructing	
	Co-Trustees and Compelling Final	Minute Order 7/26/16: Counsel
	Distribution from Trust on 4/22/16.	will be filing accounting. No
	1	appearance necessary if the
	No response or formal appearances have	accounting is filed at least two court days prior. (See Page B.)
Cont. from 072616	been made by other parties; however, it	Countadys prior. (see rage b.)
Aff.Sub.Wit.	appears Attorney J. Stanley Teixeira	Need account by trustees or
Verified	represents Gelnn J. Hepner, George	written status report per Local
Inventory	Hepner, Jr., and Jimmy A. Hepner (per	Rule 7.5.
PTC	Stipulation to Continue Hearing filed	ROIG 7.3.
	6/5/15), and Dolly Simpson is separately	
Not.Cred.	represented by Attorney Lisa Horton (per	
Notice of	Minute Order 3/29/16).	
Hrg	, , ,	
Aff.Mail	On 3/29/16 at a status hearing re	
Aff.Pub.	mediation and agreement, the Court	
Sp.Ntc.	continued the matter for further settlement	
Pers.Serv.	attempts.	
Conf.	At hearing on 6/7/16, the Court ordered	
Screen	that the required accounting be provided.	
Letters	Ms. Walters (specially appearing for Ms.	
Duties/Supp	Horton), requested 45 days.	
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 8/17/16
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 9B- Hepner

10 Attorney

Lyudmila Leonidovna Shelest (Estate) Case No. 15CEPR00806

Flanigan, Philip M. (for Vera Ivanovna Shelest – Mother – Administrator)

First and Final Report of Personal Representative; Petition for Final Distribution on Waiver of Account; Waiver of Fees by Personal Representative; and Payment of Compensation to Attorney for Ordinary Services

<u> </u>	To Anomey for Ordinary Services				
DO	D: 9/16/11	VERA IVANOVNA SHELEST, Mother, is	NEEDS/PROBLEMS/COMMENTS:		
		Petitioner.			
		Petitioner is the sole heir and waives			
		 refillioner is the sole heir and waives accounting. 			
		deconning.			
	Aff.Sub.Wit.	I&A: Confidential			
>	Verified	POH: Confidential			
>	Inventory	Administrator (Statutory): Waives			
~	PTC	Administrator (statolory). Waives			
~	Not.Cred.	Attorney: \$7,500.00 (less than statutory)			
~	Notice of				
	Hrg	Costs: \$1,809.40 (filing, publication,			
~	Aff.Mail \	cert. copies)			
	Aff.Pub.	Distribution pursuant to intestate			
	Sp.Ntc.	= succession:			
	Pers.Serv.	30000331011.			
	Conf.	Vera Ivanovna Shelest: Entire estate			
	Screen				
~	Letters 10/2/1	5			
	Duties/Supp				
	Objections				
	Video				
	Receipt				
	CI Report				
×	9202	_			
~	Order	_			
	Aff. Posting	_	Reviewed by: skc		
	Status Rpt	_	Reviewed on: 8/18/16		
	UCCJEA	_	Updates:		
	Citation	4	Recommendation: SUBMITTED		
~	FTB Notice		File 10- Shelest		

11 Marissa Castillo, Madisson Castillo, Meggan Castillo (GUARD/P) Case No. 15CEPR00882

Petitioner Torres, Sandra Lee (Pro Per – Maternal Grandmother)

Petition for Appointment of Guardian of the Person

Madiss	son Age: 12	2	NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
Marissa Age: 16				
Meggan Age: 11			SANDRA TORRES , maternal grandmother, is petitioner.	
Cont. f	from		Please see petition for details	
Aff	f.Sub.Wit.			
√ Ve	erified			
Inv	ventory			
PTO	C			
No	ot.Cred.			
•	otice of			
Hr				
	f.Mail			
	f.Pub.			
Sp	o.Ntc.			
√ Pe	ers.Serv.	w/		
✓ Co	onf.			
Sc	reen			
✓ Let	etters			
√ Du	uties/Supp			
Ob	bjections			
	deo			
	eceipt			
	Report	Χ		
	202			
✓ Or	rder			
	f. Posting			Reviewed by: LV
	atus Rpt			Reviewed on: 08/18/2016
√ UC	CCJEA			Updates:
l 	itation			Recommendation:
FTE	B Notice			File 11- Castillo

De'andre Johnson, JR (GUARD/P)

Case No. 15CEPR01166

Petitioner Williams, Destiny (Pro Per – Mother)

Petition for Termination of Guardianship

Cont. from 070516 Aff.Sub.Wit.	
All.Sub.vvii.	is to give the Court Investigator her contact information and follow up with them. This may be the last continuance, Examiner notes given.
✓ Verified	The following issues remain:
Inventory	
PTC	Need Notice of Hearing.
Not.Cred.	0 New Level Color (15)
Notice of X	2. Need proof of service fifteen (15) days prior to the hearing of the
Aff.Mail X	Notice of Hearing along with a copy
Aff.Pub.	of the Petition for Termination of Guardianship for:
Sp.Ntc.	Sandra Washington
Pers.Serv.	(Guardian)
Conf. Screen	De'Andre Johnson, Sr. (Father)
Letters	Bruce Johnson (Paternal Craw of sulface)
Duties/Supp	Grandfather) • Joann Givens (Paternal
Objections	Grandmother)
Video	 Michael Williams (Maternal
Receipt	Williams)
✓ CI Report	 Charlotte Dryer (Maternal Grandmother)
9202	
✓ Order	
Aff. Posting	Reviewed by: LV
Status Rpt	Reviewed on: 08/17/2016
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 13- Johnson

13

Michael James McCrory (Estate) Case No. 16CEPR00040

Attorney Silva, Raquel M. (of Davis, CA, for Executor Kelly James McCrory)

Petition for Final Distribution on Waiver of Accounting and for Allowance of Statutory Commissions

	D: 11/10/15	KELLY JAMES MCCRORY, Son and	NEEDS/PROBLEMS/COMMENTS:
	2, 11, 10, 10	Executor with Full IAEA without bond, is	
l 		Petitioner.	1. Need revised order pursuant to
			Local Rule 7.6.1.A, which
		Accounting is waived	requires monetary distributions
		9 1 1 1	be stated in dollars and not as
	Aff.Sub.Wit.	I&A: \$393,136.76	a percentage of the estate.
~	Verified	POH: \$393,136.76 (a 50% interest in real	
~	Inventory	property plus \$46,789.00 cash, vehicle,	
~	PTC	personal property, brokerage accounts)	
_	Not.Cred.		
 		Executor (Statutory): Waives	
*	Notice of Hrg	Attornov (Statutory): \$10,942,73	
_		Attorney (Statutory): \$10,862.73	
Ě		Costs: \$1,691.35 (filing, publication,	
-	Aff.Pub.	appraisal)	
	Sp.Ntc.		
	Pers.Serv.	Closing: \$1,000.00	
	Conf.		
	Screen	Distribution pursuant to Decedent's will:	
>	Letters 2/22/16		
	Duties/Supp	Julie Ann Napier: Decedent's 50% interest in certain real property	
	Objections	in certain real property	
	Video	Kelly James McCrory: One-half residue	
	Receipt	Matthew Allen McCrory: One-half residue	
	CI Report	,	
~	9202		
~	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 8/18/16
	UCCJEA		Updates:
	Citation		Recommendation:
~	FTB Notice		File 15- McCrory

Joey Duane Bill (GUARD/P) Case No.
Bill, Stanley Wayne, J. (Pro Per – Maternal Grandfather – Petitioner)

Petition for Appointment of Guardian of the Person

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
				Note: All receipts for the mailed notice re ICWA have been filed.
	Cont. from 062116, 080216			Minute Order 8/2/16: The Court orders Petitioner to file the documents he
	Aff.Sub.Wit.			brought today.
>	Verified			
	Inventory			1. The proofs of service filed 8/2/16
	PTC			indicate that the father and paternal grandparents were served
	Not.Cred.			with the ICWA forms and Letters of
	Notice of	Х		Temporary Guardianship; however,
	Hrg			it does not appear that they were
	Aff.Mail	Χ		served with the Notice of Hearing
	Aff.Pub.			and a copy of the Petition for Guardianship as required by
	Sp.Ntc.			Probate Code §1511.
	Pers.Serv.	Χ		1100010 0000 310111
 	Conf.			Therefore, it does not appear that
	Screen			they have been made aware of this
~	Letters			continued hearing date or given a
~	Duties/Supp			copy of the petition.
	Objections			As previously noted, need Notice of
	Video			Hearing (mandatory Judicial
	Receipt			Council Form GC-020) and proof of
*	CI Report			personal service of Notice of
<u> </u>	Clearances			Hearing with a copy of the petition
*	Order			at least 15 days prior to the hearing Probate Code §1511 on father and
				personal or mailed service on the
				paternal grandparents.
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 8/17/16
~	UCCJEA			Updates:
<u> </u>	Citation			Recommendation:
	FTB Notice			File 16- Bill

18 Caylynn Pineda, Cayla Pineda (GUARD/P)

Case No. 16CEPR00645

Petitioner Perez, Carlos Morales (Pro Per – Paternal Uncle)
Petitioner Perez, Melissa Corine (Pro Per – Paternal Aunt)

Petition for Appointment of Guardian of the Person

	ylynn Age: 10		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
	onths			
Cayla Age: 3			CARLOS MORALES PEREZ, paternal uncle,	
			and MELISSA CORINE PEREZ , paternal aunt,	
			are petitioners.	
Со	nt. from		Please see petition for details	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
1	Aff.Mail	w/		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	n/a		
1	Conf. Screen			
1	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
√	CI Report			
	9202			
1	Order			
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 08/18/2016
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 18- Pineda

19 Alicia Navarrette (GUARD/P)

Case No. 16CEPR00647

Petitioner Garza, Angelita (Pro Per - Non-Relative)

Petition for Appointment of Guardian of the Person

Age: 13			TEMPORARY EXPIRES 08/23/2016	NEEDS/PROBLEMS/COMMENTS:
			ANGELITA GARZA, non-relative, is petitioner	Need Notice of Hearing.
Cont. from			, , , , , , , , , , , , , , , , , , ,	Note: A proof of personal service indicated the father was personally served, was filed on 07/01/2016 which
✓	Aff.Sub.Wit. Verified		<u>Please see petition for details</u>	includes the correct hearing date, time and department, but no <i>Notice of</i>
	Inventory PTC			Hearing has been filed. The proof of service does not have the required language contained in the Notice of
	Notice of	X		Hearing.
	Hrg	^		
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	w/		
1	Conf. Screen			
✓	Letters			
√	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
√	Order			
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 08/18/2016
1	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 19- Navarette

19

Attorney

Fanucchi, Edward L. (for Peittioners)

Petition to Determine Succession to Real Property

DOD: 5/15/09		ARTHUR RAY ELM, ANTHONY JAMES ELM,	NEEDS/PROBLEMS/COMMENTS:
		and DANIEL FORSTHOFF, Sons, are	
		Petitioners.	
		40 days sings DOD	
Со	nt. from	40 days since DOD	
	Aff.Sub.Wit.	No other proceedings	
~	Verified		
~	Inventory	1&A: \$70,000.00 (Real property located	
	PTC	at 4741 E. Lowe in Fresno)	
	Not.Cred.	Decedent died intestate	
~	Notice of		
	Hrg	Petitioners request Court determination	
~	Aff.Mail	that the decedent's real property	
	Aff.Pub.	passes to them in one-third interests	
	Sp.Ntc.	each.	
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
~	Order	4	
	Aff. Posting	4	Reviewed by: skc
	Status Rpt	4	Reviewed on: 8/18/16
	UCCJEA	4	Updates:
	Citation	4	Recommendation: SUBMITTED
	FTB Notice		File 20- Elm

Noland, Michael J. (of Hanford, CA, for Petitioners)

Petition to Determine Succession to Real Property

DOD: 3/14/14			KAREN M. LEE, Daughter, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
			40 days since DOD	Note: Under Probate Code §282, the interest disclaimed shall be
			No other proceedings	distributed as if the disclaimant predeceased the creator of the
	Aff.Sub.Wit.	s/p	I&A: \$100,000.00	interest. Under intestate succession,
~	Verified		(real property located at 2018	the disclaimants' shares would
~	Inventory		Mariposa Street in Kingsburg)	descend to their issue; however,
	PTC			pursuant to the will, if any
	1		Decedent's Will dated 4/9/86 devises	beneficiary shall fail to survive the
	Not.Cred.		her estate as follows:	decedent, then the gift shall go to
~	Notice of		Vehicle to son Carrol D. Christensen;	the others in equal shares. Therefore,
	Hrg		personal property to children in equal	Petitioner is the sole heir pursuant to
<u> </u>	Aff.Mail	W	shares; option to purchase real	the decedent's will and the
	Aff.Pub.		property to daughter Karen Lee at fair market value; residue to three children	disclaimers of her two siblings.
	Sp.Ntc.		Carrol D. Christensen, Kathy D.	1. Need date of death of
	Pers.Serv.		Christensen, and Karen M. Lee. If any	deceased spouse pursuant to
	Conf.		beneficiary shall fail to survive the	Local Rule 7.1.1.D.
	Screen		decedent, then the gift to that	
	Letters		beneficiary shall go to the other	2. The Court may require
	Duties/Supp		beneficiaries in equal shares. If none	continuance for proper notice to
Objections			survive, the will devises the residue to	the alternate beneficiary Kathy
	Video		alternate beneficiary Kathy Quinette	Quinette Lee and named
	Receipt		Lee, with her father Raymond Lee as custodian until age 21.	custodian Raymond Lee, or waiver of notice.
	CI Report		costodian offili age 21.	wdiver or nonce.
	9202		Carrol D. Christensen and Kathy D.	
~	Order		Christensen have disclaimed their	
	Aff. Posting		interest in the estate (Exhibit A).	Reviewed by: skc
	Status Rpt			Reviewed on: 8/18/16
	UCCJEA		Petitioner therefore requests Court	Updates:
Citation			determination that the real property	Recommendation:
	FTB Notice		passes to her 100%.	File 21- Christensen
		1		

22 Clarence Wyatt, Clarion Wyatt (GUARD/P) Case No. 16CEPR00779

Petitioner Robinson, Vernishay Marie (Pro Per – Paternal Aunt)

Petition for Appointment of Temporary Guardian of the Person

	Petition for Appointment of Temporary Guardian of the Person			
Clarence Age: 12		TEMPORARY EXPIRES 08/23/2016	NEEDS/PROBLEMS/COMMENTS:	
Clarion Age: 11 Cont. from 080916 Aff.Sub.Wit. Verified		GENERAL HEARING 09/26/2016 VERNISHAY ROBINSON, paternal aunt, is petitioner. Please see petition for details	Minute Order of 08/09/2016: The Court grants permission to notice Viginianne Mosely, mother, via Facebook or text message that includes all of the pertinent information, with proof of the message(s) being provided to the Court.	
<i>J J J J J J J J</i>	Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. V/ Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order		 Need proof of personal service five (5) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Temporary Guardian or consent and waiver of notice for: Viginianne M. Mosley (Mother) – Unless the Court dispenses with notice Note: Notice of Hearing filed 08/15/2016 indicates mailed service to Virinianne M. Mosley on 08/12/2016; however, personal service is required. Declaration of Due Diligence also filed 08/15/2016 which includes Facebook Message. 	
	Aff. Posting		Reviewed by: LV	
	Status Rpt		Reviewed on: 08/17/2016	
✓	UCCJEA		Updates:	
	Citation		Recommendation:	
	FTB Notice		File 22- Wyatt	

25 Attorney Attorney

Case No. 16CEPR00701

The Nellie V. Trantham Family Trust
Teixeira, J. Stanley (for Petitioner Charles Trantham)
Boyajian, Thomas M. (for Objector Cindy Busch)

Petition for Order Confirming Trust Assets

DOD: 1/18/09	CHARLES TRANTHAM is Petitioner. Petitioner states he is the presently acting Trustee of the Nellie V. Trantham Family Trust dated 11/14/01. Settlor Nellie Trantham died 1/18/09.	NEEDS/PROBLEMS/ COMMENTS: Minute Order 8/15/16:
Cont. from 081516 Aff.Sub.Wit. Verified Inventory PTC Not.Cred.	The trust names Charles Trantham, Nellie V. Trantham, Michael Bertelsen, Frank Parisi, and Bryan Parisi as trustees. Upon the death of Nellie V. Trantham, Petitioner agreed to serve as sole trustee. Michael Bertelsen, Frank Parisi, and Bryan Parisi declined to serve.	Counsel request a week to discuss resolution. SEE ADDITIONAL PAGES
V Notice of Hrg V Aff.Mail W/O Aff.Pub. Sp.Ntc. Pers.Serv. Conf.	Petitioner believes the trust declaration is valid and he is acting thereunder. At the time of execution of the trust, the settlor's residence address was 4915 E. Platt in Fresno, and she intended to transfer the real property to her trust as evidenced by a Grant Deed recorded 2/13/02.	
Screen Letters Duties/Supp Objections Video Receipt CI Report	Petitioner is informed that the Fresno County Recorder and title companies will not recognize Petitioner as having right, title and control of the real property because the grantee of the settlor's deed is identified as the "Nellie V. Trantham Trust," rather than the trustee thereof.	
9202 V Order Aff. Posting Status Rpt UCCJEA	Therefore, Petitioner requests the Court confirm that the real property as an asset of the trust and is under the control of Petitioner as sole trustee. Contestant's Opposition to Petitioner's Request to Confirm House as a Trust Asset filed 8/1/16 by	Reviewed by: skc Reviewed on: 8/17/16
Citation FTB Notice	Cindy Busch states she is a granddaughter of Nellie V. Trantham, daughter of Mary Busch, who is the decedent's daughter. Mary died 5/7/16. Objector states she has lived in the house from	Updates: Recommendation: File 25- Trantham
	1984-1994 and from 2000-present. Her mother lived there from 1998-2016. Since 2000, she and her mother have paid all property taxes, insurance premiums, and repairs and maintenance on the property. Objector states she had an extremely close relationship with her grandmother, and she treated her as her daughter.	
	SEE ADDITIONAL PAGES	25

Page 2 – Objection (Cont'd): Objector has some issues with the alleged trust presented to the Court by Petitioner. Objector states the signature attributed to her grandmother is not hers. See attached Exhibit 1 which represents her grandmother's signature on her driver's license and her signature on a patient agreement form. Those are her signatures, and they do not appear to be the same as the signature on the alleged trust. Frank Parisi's, Brian Parisi's, and Michael Parisi's signatures on the trust do not match the signatures on the declination document. None of the signatures in the alleged trust are dated. Objector states she never would have named non-relatives as trustees.

Objector states her grandmother owned the real property on Platt since 1973, and if she would have intended the property to be placed in trust, she would have done so. The deed that has "trust" written on it was signed by the Petitioner. The deed that allegedly placed the real property in trust was written by the petitioner. Again, the signature on the grant deed was not the decedent Nellie Trantham's signature. In fact, the signature on the alleged deed was signed two (2) days after the county stamped such.

A deed to the decedent Nellie V. Trantham's property in 7/16/01 has no mention of a trust. The trust has never paid any property taxes, insurance or maintenance on the house. As stated previously, Objector and her mother have paid all expenses on the house since 2009. When the decedent was alive, she made all her payments from a personal account shared with Objector's mother, Mary Busch.

Objector states Petitioner transferred the property to himself and to his wife's name so they could borrow \$100,000 against the house and to Objector's knowledge, that loan has never been paid. He has also borrowed \$6,000 from the decedent in November 2008.

Objector states she has only recently been given a copy of the alleged trust. Her mother nor the decedent never received a copy of the trust. Most of the beneficiaries have never seen the trust document. The only reason she received a copy was because she requested such via letter.

The alleged trust was created in 2001 and there has never been an accounting done by the petitioner who is the trustee and the beneficiaries. Petitioner has never given beneficiaries any information regarding the property in the alleged trust.

Objector states Petitioner has never done anything to benefit the decedent. He has taken advantage of her financially most of her life. He used the \$100,000 from the Platt residence to build his own residence. He's always dealt with the decedent in a self-serving manner.

Objector believes Petitioner has performed his duties as trustee to serve himself and not the decedent. Objector states she has always been close to the decedent and believes she could best serve the estate. Her grandmother trusted her judgment and treated her with utmost respect. Prior to the death she and petitioner had no relationship.

The following items are attached to the objection:

- a copy of the decedent's driver's license
- a copy of a patient form
- a copy of Page 18 of the alleged trust
- copies of the declinations to serve as co-trustees
- a copy of the signature page only of a will dated 1/12/09, with witness signatures by Robert Trantham, Mike Bertelsen, and Jimmie Smith
- Copy of deed with copy of driver's license
- Copy of 7/16/01 deed from grantors Charles E. Trantham and Debbie J. Trantham to Nellie V. Trantham.

Note: The objection does not appear to contain any prayer for relief.

Case No. 16CEPR00701

Page 3

Declaration filed 8/12/16 provides copies of the "Beneficial Interest Certificates" and states the beneficiaries of the trust are Robert Trantham 67% and Mary Busch 33%.

Response to Objection filed 8/12/16 states the decedent's signature on the trust and the deed, and the trustees' signatures, were notarized. The trust is dated 11/14/01 at Section 2.1 and accords with the dated notary acknowledgments. Objector states a deed dated 7/16/01 contains no mention of a trust. This is because the trust was not created until 11/14/01.

Petitioner states all of the decedent's children were provided with a copy of the trust, but it is impossible to account for what may have happened to Objector's mother's copy in the intervening years. Objector's other allegations are irrelevant as to confirming the property to the trust; therefore, no comment will be made.